

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

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|---|
| A. NAME & PHONE OF CONTACT AT FILER (optional) Kellie Chrisman 909-982-3199 |
| B. E-MAIL CONTACT AT FILER (optional) |
| C. SEND ACKNOWLEDGMENT TO: (Name and Address) Gaudy Law, Inc. 267 D Street Upland, CA 91786 USA |

DOCUMENT NUMBER: 63263720002
FILING NUMBER: 17-7600139509
FILING DATE: 08/08/2017 15:26

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1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

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|--|---|---------------------|-------------------------------|----------------|
| OR | 1a. ORGANIZATION'S NAME Seamagine Hydrospace Corporation | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| | 1b. INDIVIDUAL'S SURNAME | | | |
| 1c. MAILING ADDRESS 1420 North Claremont Blvd., Suite 111-B | CITY Claremont | STATE CA | POSTAL CODE 91711 | COUNTRY USA |

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

| | | | | |
|---------------------|--------------------------|---------------------|-------------------------------|---------|
| OR | 2a. ORGANIZATION'S NAME | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| | 2b. INDIVIDUAL'S SURNAME | | | |
| 2c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY |

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

| | | | | |
|---|---|---------------------|-------------------------------|----------------|
| OR | 3a. ORGANIZATION'S NAME Hodor Holdings Limited | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX |
| | 3b. INDIVIDUAL'S SURNAME | | | |
| 3c. MAILING ADDRESS 10801 W. Charleston Blvd., Suite 600 | CITY Las Vegas | STATE NV | POSTAL CODE 89135 | COUNTRY USA |

4. COLLATERAL: This financing statement covers the following collateral:
The "Equipped Submersible" and such materials and/or equipment to secure the performance and building of said "Equipped Submersible" by Seamagine Hydrospace Corporation, as defined by the Purchase Contract between Seamagine Hydrospace Corporation and Hodor Holdings Limited executed July 10, 2017, which is hereby incorporated by reference herein.

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

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