

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) DEAN BAKER
B. E-MAIL CONTACT AT FILER (optional) DEAN@BOHONNON.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) DEAN BAKER LAW OFFICES OF DEAN BAKER 195 CHURCH STREET FLOOR 8 NEW HAVEN, CT 06510

Filed in the office of <i>Elizabeth K. King, Clerk</i> Barbara K. Cegavske Secretary of State State of Nevada	Document Number 2015030000-9
	Filing Date and Time 11/02/2015 3:45 AM

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME LONIAN HOLDINGS LIMITED				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 10001 W CHARLESTON BLVD, SUITE 600		CITY LAS VEGAS	STATE NV	POSTAL CODE 89135-1208
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME BANK OF AMERICA N A				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS ONE INDEPENDENCE CTR, 101 NORTH TRYON ST		CITY CHARLOTTE	STATE NC	POSTAL CODE 28255-0001
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

ALL THE FOLLOWING PROPERTIES, ASSETS AND RIGHTS OF THE DEBTOR, WHEREVER LOCATED, WHETHER NOW OWNED OR HEREAFTER ACQUIRED OR ARISING, AND ALL PROCEEDS AND PRODUCTS THEREOF:

(A) LEASE VESSEL CHARTER, AND EACH INSTRUMENT, AGREEMENT OR DOCUMENT RESPECTING ANY SALE, REPURCHASE, EXCHANGE OR OTHER TRANSFER OF ANY OWNERSHIP OF OR TITLE TO THE VESSEL, IN EACH CASE TOGETHER WITH THE PROCEEDS THEREOF AND EACH RIGHT, POWER, PRIVILEGE, REMEDIES OR INTEREST UNDER, IN OR WITH RESPECT THERETO;

(B) MONIES AND ALL AMOUNTS PAYABLE UNDER ANY INSURANCE, SALVAGE OR REQUISITION OR OTHER PAYMENTS MADE AS A RESULT OF ANY TAKING OF OR LOSS OR DAMAGE TO ANY PART OF THE VESSEL; ALL INSURANCES, INCLUDING, WITHOUT LIMITATION, ALL CERTIFICATES OF ENTRY IN PROTECTION AND INDEMNITY AND WAR RISKS ASSOCIATIONS OR CLUBS, IN RESPECT OF THE VESSEL, WHETHER HERETOFORE, NOW OR HEREAFTER EFFECTED, AND ALL RENEWALS OF OR REPLACEMENTS FOR THE SAME (HEREIN CALLED THE "INSURANCES"), AND ALL CLAIMS AND PROCEEDS THEREOF, RETURNS OF PREMIUMS, AND OTHER MONIES AND CLAIMS FOR MONIES WHICH MAY BE OR BECOME PAYABLE UNDER OR IN RESPECT OF SAID INSURANCES, INCLUDING AMOUNTS PAYABLE DUE TO THE PARTIAL LOSS OR ACTUAL, CONSTRUCTIVE, AGREED, ARRANGED OR COMPROMISED TOTAL LOSS OF THE VESSEL, AND ALL OTHER RIGHTS OF DEBTOR IN RESPECT OF SAID INSURANCES;

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box: Public Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box: Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessor/Lessor Consignor/Consignee Seller/Buyer Dealer/Dealer Licensee/Licensee

8. OPTIONAL FILER REFERENCE DATA:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME
LONIAN HOLDINGS LIMITED

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
 (C) ALL MONIES WHATSOEVER FROM TIME TO TIME DUE OR PAYABLE TO DEBTOR AS OWNER OF THE VESSEL ARISING OUT OF THE USE OR OPERATION OF THE VESSEL, INCLUDING (BUT WITHOUT LIMITING THE GENERALITY OF THE FOREGOING) ALL FREIGHT, HIRE AND PASSAGE MONIES, COMPENSATION IN THE EVENT OF REQUISITION OF THE VESSEL FOR HIRE, REMUNERATION FOR SALVAGE AND TOWAGE SERVICES, DEMURRAGE AND DETENTION MONIES, AND DAMAGES FOR BREACH (OR PAYMENTS FOR VARIATION OR TERMINATION) OF ANY CHARTER PARTY OR OTHER CONTRACT FOR THE EMPLOYMENT OF THE VESSEL;

(D) CASH AND ALL TANGIBLE PERSONAL ASSETS AND PROPERTIES OF DEBTOR, AFFIXED TO OR USED OR INTENDED TO BE

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:
 covers timber to be cut covers re-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

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11. ADDITIONAL SECURED PARTY'S NAME OR ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
USED ON OR IN CONNECTION WITH THE VESSEL, WHEREVER LOCATED, INCLUDING (WITHOUT LIMITATION) ANY AND ALL ACCESSORIES, ACCESSORIES, ADDITIONS, EQUIPMENT, FIXTURES, FURNISHINGS, MACHINERY, PARTS, REPLACEMENTS, SUPPLIES, TOOLS, WHETHER OR NOT LOCATED UPON OR AFFIXED TO THE VESSEL;

(E) ANY AND ALL ACCOUNTS (AS DEFINED IN THE UCC) INCLUDING ANY RIGHT TO PAYMENT OF A MONETARY OBLIGATION, WHETHER OR NOT EARNED BY PERFORMANCE, FOR THE USE OR HIRE OF THE VESSEL UNDER A CHARTER OR OTHER CONTRACT.

(F) ALL MONEYS, SECURITIES, AND OTHER PROPERTY OF DEBTOR, NOW OR HEREAFTER IN THE POSSESSION OF THE DEBTOR,

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14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in item 18 (if Debtor does not have a record interest)

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

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INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
 ALL DEPOSIT ACCOUNTS OF DEBTOR MAINTAINED WITH THE BANK, AND ALL PROCEEDS THEREOF;
 (G) CALL NEGOTIABLE AND NONNEGOTIABLE DOCUMENTS OF TITLE COVERING ANY COLLATERAL;
 (H) CALL SUBSTITUTES OR REPLACEMENTS FOR ANY COLLATERAL, ALL CASH OR NON-CASH PROCEEDS, PRODUCT, RENTS, AND PROFITS OF ANY COLLATERAL, ALL INCOME, BENEFITS AND PROPERTY RECEIVABLE ON ACCOUNT OF THE COLLATERAL, ALL RIGHTS UNDER WARRANTIES AND INSURANCE CONTRACTS, LETTERS OF CREDIT, GUARANTIES OR OTHER SUPPORTING OBLIGATIONS COVERING THE COLLATERAL, AND ANY CAUSES OF ACTION RELATING TO THE COLLATERAL, AND ALL PROCEEDS (INCLUDING

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14. This FINANCING STATEMENT:
 covers timber to be cut covers se-separated collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record in interest)

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME LONIAN HOLDINGS LIMITED	
OR	
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ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

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10a. ORGANIZATION'S NAME	
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10b. INDIVIDUAL'S SURNAME	
INDIVIDUAL'S FIRST PERSONAL NAME	
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME			
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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
INSURANCE PROCEEDS) FROM THE SALE, DESTRUCTION, LOSS, OR OTHER DISPOSITION OF ANY OF THE COLLATERAL AND SUMS DUE FROM A THIRD PARTY WHICH HAS DAMAGED OR DESTROYED THE COLLATERAL OR FROM THAT PARTY'S INSURER, WHETHER DUE TO JUDGMENT, SETTLEMENT OR OTHER PROCESS; AND

0 (1) CALL BOOKS, DATA AND RECORDS PERTAINING TO ANY COLLATERAL, WHETHER IN THE FORM OF A WRITING, PHOTOGRAPH, MICROFILM OR ELECTRONIC MEDIA, INCLUDING BUT NOT LIMITED TO ANY COMPUTER-READABLE MEMORY AND ANY COMPUTER HARDWARE OR SOFTWARE NECESSARY TO PROCESS SUCH MEMORY ("BOOKS AND RECORDS");

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14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 18 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

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9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in the 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c.

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11b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
 (J) CALL PLANS, DRAWINGS, SPECIFICATIONS, CONSTRUCTION DRAWINGS, DETAIL DRAWINGS, INTERIOR DESIGN PLANS, ENGINEERING AND TECHNICAL INFORMATION AND CALCULATIONS AND DATA, PLANS AND SCHEMATICS FOR LIGHTING, PLUMBING, ELECTRICAL, MECHANICAL, HVAC, COMPUTER, ENTERTAINMENT, TANK, AND ANCHORING/MOORING SYSTEMS, MANUALS, INSTRUCTIONS, OR ANY OTHER SIMILAR MATERIALS RELATING TO THE DESIGN, ENGINEERING, CONSTRUCTION, USE AND MAINTENANCE OF THE VESSEL, INCLUDING BOTH HARD COPIES AND ELECTRONIC VERSIONS OR DATA FILES AND ALL SOFTWARE NEEDED FOR THE USE THEREOF;

(K) CALL PERMITS, LICENSES, APPROVALS, CERTIFICATES AND CONSENTS HERETOFORE OR HEREAFTER ISSUED BY ANY

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT: covers timber to be cut covers oil-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME LONIAN HOLDINGS LIMITED
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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME
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11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

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11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY			

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
GOVERNMENTAL OR PRIVATE AUTHORITY OR AGENCY, INCLUDING CLASSIFICATION SOCIETIES AND VESSEL REGISTRATION OR DOCUMENTATION AUTHORITIES, RELATING TO THE VESSEL;

(L) ALL DOCUMENTS OF TITLE RELATING TO THE VESSEL AND/OR TO THE TENDERS, SMALL BOATS, PERSONAL WATERCRAFT, AND OTHER "WATER TOYS" BELONGING TO THE VESSEL;

(M) ALL RIGHTS OF DEBTOR UNDER ALL CONTRACTS BETWEEN THE DEBTOR AND THIRD PARTIES RELATING TO THE VESSEL (WHETHER NOW EXISTING OR HEREAFTER CONSUMMATED), INCLUDING, WITHOUT LIMITATION, CONTRACTS WITH DESIGNERS,

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME
LONIAN HOLDINGS LIMITED

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

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11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
NAVAL ARCHITECTS, ENGINEERS, PROJECT MANAGERS, SURVEYORS, SUBCONTRACTORS, VENDORS OR OTHERS, AND ANY OTHER CONTRACTS, SUBCONTRACTS OR AGREEMENTS FOR SERVICES, LABOR OR MATERIALS PERTAINING TO THE VESSEL (COLLECTIVELY, THE "THIRD PARTY CONTRACTS", SUCH TERM TO INCLUDE ALL AMENDMENTS AND SUPPLEMENTS THERETO), WHETHER ANY OF SUCH RIGHTS OR OBLIGATIONS ARE NOW EXISTING OR HEREAFTER ARISING, NOW DUE OR TO BECOME DUE, AND ALL OF THE RIGHTS, CLAIMS, BENEFITS, POWERS AND REMEDIES OF DEBTOR THEREUNDER, INCLUDING, WITHOUT LIMITATION, THE RIGHT TO ENSURE THE COMPLETION OF PERFORMANCE UNDER SUCH THIRD PARTY CONTRACTS, RIGHTS TO WARRANTIES UNDER THIRD PARTY CONTRACTS, AND THE RIGHT TO ALL MONIES AND CLAIMS FOR MONIES OWING OR WHICH AT ANY TIME HEREAFTER MAY BECOME OWING TO DEBTOR UNDER OR AS A RESULT OF ANY BREACH OF SUCH THIRD PARTY CONTRACTS; AND

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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

(H) CALL PROCEEDS OF ANY AND ALL OF THE FOREGOING.

DEFINITIONS:

"SECURED PARTY" OR "BANK" MEANS BANK OF AMERICA, N.A.

"VESSEL" SHALL MEAN THAT CERTAIN 87 METER (APPROX. LOA) DE VRIES MOTOR YACHT, HULL NUMBER 700, UNDER

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT: covers timber to be cut covers as-extracted collateral is filed as a fixture filing

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11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
 CONSTRUCTION OR CONSTRUCTED BY KONINKLIJKE DE VRIES SCHEEPSBOUW B.V., TOGETHER WITH (I) ALL MASTS, BOILERS, CABLES, ENGINES, MACHINERY, BOWSPRITS, SAILS, RIGGING, ANCHORS, CHAINS, TACKLE, APPAREL, FURNITURE, FITTINGS, TENDERS, TOOLS, PUMPS, EQUIPMENT, RADAR, SONAR, NAVIGATIONAL DEVICES AND SUPPLIES, AND ALL FISHING AND OTHER APPURTENANCES AND ACCESSORIES AND ADDITIONS, IMPROVEMENTS AND REPLACEMENTS WHETHER ON BOARD OR REMOVED, AND (II) ALL EARNINGS, FREIGHT, SUB-FREIGHTS, CHARTER HIRES AND SUB-CHARTER HIRES, IF ANY, ALL OF WHICH SHALL BE INCLUDED IN THE TERM "VESSEL".

"VESSEL CHARTER" MEANS ANY CHARTER, CONTRACT, DEED, LEASE, LICENSE, PARTICIPATION OR OTHER INSTRUMENT,

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UCC FINANCING STATEMENT ADDENDUM

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9a. ORGANIZATION'S NAME LONIAN HOLDINGS LIMITED	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME					
OR					
10b. INDIVIDUAL'S SURNAME					
INDIVIDUAL'S FIRST PERSONAL NAME					
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX	
10c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
 AGREEMENT, DOCUMENT, ARRANGEMENT, ENGAGEMENT OR UNDERSTANDING FOR ANY PRESENT OR FUTURE (A) CARRIAGE FOR HIRE OF ANY PASSENGERS OR CARGO, OR (B) USE, OCCUPANCY, OR SHARING OF THE VESSEL (IN WHOLE OR IN PART) BY ANY PERSON OTHER THAN THE DEBTOR OR AN GUARANTOR OR THEIR AFFILIATES, INCLUDING (WITHOUT LIMITATION) ANY AND ALL BARE BOAT, DEMISE, TIME AND VOYAGE CHARTERS, BILLS OF LADING, CONSECUTIVE VOYAGE CHARTERS, AND CONTRACTS OF AFFREIGHTMENT WITH ANY PERSON OTHER THAN THE DEBTOR OR AN GUARANTOR OR THEIR AFFILIATES; IN EACH CASE (I) WHETHER NOW EXISTING OR HEREAFTER ACQUIRED, CREATED OR EXISTING AT ANY TIME AND FROM TIME TO TIME, (II) WHETHER STRUCTURED BY PERIOD OF USE OR EXCLUSIVITY, VOYAGE, PASSENGER LOAD, CARGO VOLUME OR WEIGHT OR OTHERWISE, (III) IRRESPECTIVE OF WHETHER REDUCED TO WRITING, AND (IV) AS EACH HAS BEEN AND HEREAFTER MAY BE

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)
 14. This FINANCING STATEMENT: covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):	16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME LONIAN HOLDINGS LIMITED
OR
9b. INDIVIDUAL'S SURNAME
FIRST PERSONAL NAME
ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c:

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX				
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
ADOPTED, EXECUTED OR OTHERWISE EFFECTED, SUPPLEMENTED, RENEWED, EXTENDED, MODIFIED, AMENDED OR RESTATED FROM TIME TO TIME, WHETHER BEFORE, ON, AS OF OR AFTER THE DATE HEREOF. GUARANTOR HAS THE MEANING ASCRIBED TO IT UNDER A CERTAIN LOAN AND SECURITY AGREEMENT, BY AND AMONG, INTER ALIA, THE DEBTOR AND SECURED PARTY, DATED AS OF OCTOBER 28, 2015.

THE DEBTOR ACKNOWLEDGES AND AGREES THAT, WITH RESPECT TO ANY TERM USED HEREIN AND THAT IS DEFINED IN EITHER (I) ARTICLE 9 OF UNIFORM COMMERCIAL CODE AS IN FORCE IN THE JURISDICTION IN WHICH THIS FINANCING STATEMENT WAS SIGNED BY THE DEBTOR AT THE TIME THAT IT WAS SIGNED, OR (II) ARTICLE 9 AS IN FORCE AT ANY RELEVANT TIME IN THE

13. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (or recorded) in the REAL ESTATE RECORDS (if applicable)	14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers oil-extracted collateral <input type="checkbox"/> is filed as a future filing
15. Name and address of a RECORD OWNER of real estate described in item 14 (if Debtor does not have a record interest):	16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME
LONIAN HOLDINGS LIMITED

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME OR ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral): JURISDICTION IN WHICH THIS FINANCING STATEMENT IS FILED, THE MEANING TO BE ASCRIBED THERETO WITH RESPECT TO ANY PARTICULAR ITEM OF PROPERTY SHALL BE THAT UNDER THE MORE ENCOMPASSING OF THE TWO DEFINITIONS.

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT covers timber to be cut covers so-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 14 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) DEAN BAKER
B. E-MAIL CONTACT AT FILER (optional) DEAN@BOHONNON.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) DEAN BAKER LAW OFFICES OF DEAN BAKER 193 CHURCH STREET FLOOR 8 NEW HAVEN, CT 06510

Filed in the office of <i>Barbara K. Cegavske</i> Barbara K. Cegavske Secretary of State State of Nevada	Document Number 2016008633-4
	Filing Date and Time 03/24/2016 1:37 PM

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in the 1b, leave all of Item 1 blank, check here and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
10801 W CHARLESTON BLVD, SUITE 600	LAS VEGAS	NV	89135-1208	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in the 2b, leave all of Item 2 blank, check here and provide the Individual Debtor information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME BANK OF AMERICA N.A.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
ONE INDEPENDENCE CTR, 101 NORTH TRYON ST	CHARLOTTE	NC	20255-0001	USA

4. COLLATERAL: This financing statement covers the following collateral:

ALL THE FOLLOWING PROPERTIES, ASSETS AND RIGHTS OF THE DEBTOR, WHEREVER LOCATED, WHETHER NOW OWNED OR HEREAFTER ACQUIRED OR ARISING, AND ALL PROCEEDS AND PRODUCTS THEREOF:

Q(A) DEACH VESSEL CHARTER, AND EACH INSTRUMENT, AGREEMENT OR DOCUMENT RESPECTING ANY SALE, REPURCHASE, EXCHANGE OR OTHER TRANSFER OF ANY OWNERSHIP OF OR TITLE TO THE VESSEL, IN EACH CASE TOGETHER WITH THE PROCEEDS THEREOF AND EACH RIGHT, POWER, PRIVILEGE, REMEDIES OR INTEREST UNDER, IN OR WITH RESPECT THERETO;

Q(B) ANY AND ALL AMOUNTS PAYABLE UNDER ANY INSURANCE, SALVAGE OR REQUISITION OR OTHER PAYMENTS MADE AS A RESULT OF ANY TAKING OF OR LOSS OR DAMAGE TO ANY PART OF THE VESSEL; ALL INSURANCES, INCLUDING, WITHOUT LIMITATION, ALL CERTIFICATES OF ENTRY IN PROTECTION AND INDEMNITY AND WAR RISKS ASSOCIATIONS OR CLUBS, IN RESPECT OF THE VESSEL, WHETHER HERETOFORE, NOW OR HEREAFTER EFFECTED, AND ALL RENEWALS OF OR REPLACEMENTS FOR THE SAME (HEREIN CALLED THE "INSURANCES"), AND ALL CLAIMS AND PROCEEDS THEREOF, RETURNS OF PREMIUMS, AND OTHER MONIES AND CLAIMS FOR MONIES WHICH MAY BE OR BECOME PAYABLE UNDER OR IN RESPECT OF SAID INSURANCES, INCLUDING AMOUNTS PAYABLE DUE TO THE PARTIAL LOSS OR ACTUAL, CONSTRUCTIVE, AGREED, ARRANGED OR COMPROMISED TOTAL LOSS OF THE VESSEL, AND ALL OTHER RIGHTS OF DEBTOR IN RESPECT OF SAID INSURANCES;

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, Item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

Pledge-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessor/Lessor Consignee/Consignor Seller/Buyer Dealer/Seller Licensee/Licensee

8. OPTIONAL FILER REFERENCE DATA:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME	
OR	
10b. INDIVIDUAL'S SURNAME	
INDIVIDUAL'S FIRST PERSONAL NAME	
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME			
OR			
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

U(C) ALL MONIES WHATSOEVER FROM TIME TO TIME DUE OR PAYABLE TO DEBTOR AS OWNER OF THE VESSEL ARISING OUT OF THE USE OR OPERATION OF THE VESSEL, INCLUDING (BUT WITHOUT LIMITING THE GENERALITY OF THE FOREGOING) ALL FREIGHT, HIRE AND PASSAGE MONIES, COMPENSATION IN THE EVENT OF REQUISITION OF THE VESSEL IN HIRE, REMUNERATION FOR SALVAGE AND TOWAGE SERVICES, DEMURRAGE AND DETENTION MONIES, AND DAMAGES FOR BREACH (OR PAYMENTS FOR VARIATION OR TERMINATION) OF ANY CHARTER PARTY OR OTHER CONTRACT FOR THE EMPLOYMENT OF THE VESSEL;

(D) CASH AND ALL TANGIBLE PERSONAL ASSETS AND PROPERTIES OF DEBTOR, AFFIXED TO OR USED OR INTENDED TO BE

13. THIS FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. THIS FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED
OR
9b. INDIVIDUAL'S SURNAME
FIRST PERSONAL NAME
ADDITIONAL NAME(S) (INITIAL(S))
SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S) (INITIAL(S))				
SUFFIX				
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) (INITIAL(S))	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
USED ON OR IN CONNECTION WITH THE VESSEL, WHEREVER LOCATED, INCLUDING (WITHOUT LIMITATION) ANY AND ALL ACCESSIONS, ACCESSORIES, ADDITIONS, EQUIPMENT, FIXTURES, FURNISHINGS, MACHINERY, PARTS, REPLACEMENTS, SUPPLIES, TOOLS, WHETHER OR NOT LOCATED UPON OR AFFIXED TO THE VESSEL;

(E) BARN AND ALL ACCOUNTS (AS DEFINED IN THE UCC) INCLUDING ANY RIGHT TO PAYMENT OF A MONETARY OBLIGATION, WHETHER OR NOT EARNED BY PERFORMANCE, FOR THE USE OR HIRE OF THE VESSEL UNDER A CHARTER OR OTHER CONTRACT.
 (F) CASH MONIES, SECURITIES, AND OTHER PROPERTY OF DEBTOR, NOW OR HEREAFTER IN THE POSSESSION OF THE DEBTOR,

13. THIS FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable) 14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in Item 14 (if Debtor does not have a record interest):	16. Description of real estate:
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17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

OR	9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED	
	9b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

OR	10a. ORGANIZATION'S NAME			
	10b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

OR	11a. ORGANIZATION'S NAME			
	11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

ALL DEPOSIT ACCOUNTS OF DEBTOR MAINTAINED WITH THE BANK, AND ALL PROCEEDS THEREOF;

(G) CALL NEGOTIABLE AND NONNEGOTIABLE DOCUMENTS OF TITLE COVERING ANY COLLATERAL;

(H) CALL SUBSTITUTES OR REPLACEMENTS FOR ANY COLLATERAL, ALL CASH OR NON-CASH PROCEEDS, PRODUCT, REITS, AND PROFITS OF ANY COLLATERAL, ALL INCOME, BENEFITS AND PROPERTY RECEIVABLE ON ACCOUNT OF THE COLLATERAL, ALL RIGHTS UNDER WARRANTIES AND INSURANCE CONTRACTS, LETTERS OF CREDIT, GUARANTIES OR OTHER SUPPORTING OBLIGATIONS COVERING THE COLLATERAL, AND ANY CAUSES OF ACTION RELATING TO THE COLLATERAL, AND ALL PROCEEDS (INCLUDING

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:
 covers timber to be cut covers ex-extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in Item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
INSURANCE PROCEEDS) FROM THE SALE, DESTRUCTION, LOSS, OR OTHER DISPOSITION OF ANY OF THE COLLATERAL AND SUMS DUE FROM A THIRD PARTY WHICH HAS DAMAGED OR DESTROYED THE COLLATERAL OR FROM THAT PARTY'S INSURER, WHETHER DUE TO JUDGMENT, SETTLEMENT OR OTHER PROCESS; AND

(1) CALL BOOKS, DATA AND RECORDS PERTAINING TO ANY COLLATERAL, WHETHER IN THE FORM OF A WRITING, PHOTOGRAPH, MICROFILM OR ELECTRONIC MEDIA, INCLUDING BUT NOT LIMITED TO ANY COMPUTER-READABLE MEMORY AND ANY COMPUTER HARDWARE OR SOFTWARE NECESSARY TO PROCESS SUCH MEMORY ("BOOKS AND RECORDS");

13. <input type="checkbox"/> The FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)	14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input type="checkbox"/> is filed as a fixture filing
15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):	16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as the 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

OR	9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED	
	9b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

OR	10a. ORGANIZATION'S NAME			
	10b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

OR	11a. ORGANIZATION'S NAME			
	11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

(J) THE AGREEMENT FOR THE CONSTRUCTION OF A 94-METRE MOTOR YACHT HULL NUMBER 817, FOR CONSTRUCTION OF THE VESSEL BETWEEN VIVA HOLDINGS LIMITED, AS "OWNER" AND ROYAL VAN LEUT SHIPYARD B.V., AS "BUILDER" (HEREINAFTER THE "BUILDER"), DATED SEPTEMBER 9, 2015, TOGETHER WITH THE SPECIFICATION, AND DESIGN DRAWINGS ATTACHED THERETO AS SCHEDULES, AS SAME HAS BEEN OR MAY BE AMENDED, MODIFIED, SUPPLEMENTED OR RESTATED FROM TIME TO TIME;

(K) ALL PLANS, DRAWINGS, SPECIFICATIONS, CONSTRUCTION DRAWINGS, DETAIL DRAWINGS, INTERIOR DESIGN PLANS, ENGINEERING AND TECHNICAL INFORMATION AND CALCULATIONS AND DATA, PLANS AND SCHEMATICS FOR LIGHTING, PLUMBING, ELECTRICAL, MECHANICAL, HVAC, COMPUTER, ENTERTAINMENT, TANK, AND ANCHORING/MOORING SYSTEMS, MANUALS,

13. THIS FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1e or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME OR ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
INSTRUCTIONS, OR ANY OTHER SIMILAR MATERIALS RELATING TO THE DESIGN, ENGINEERING, CONSTRUCTION, USE AND MAINTENANCE OF THE VESSEL, INCLUDING BOTH HARD COPIES AND ELECTRONIC VERSIONS OR DATA FILES AND ALL SOFTWARE NEEDED FOR THE USE THEREOF;

(L) ALL PERMITS, LICENSES, APPROVALS, CERTIFICATES AND CONSENTS HERETOFORE OR HEREAFTER ISSUED BY ANY GOVERNMENTAL OR PRIVATE AUTHORITY OR AGENCY, INCLUDING CLASSIFICATION SOCIETIES AND VESSEL REGISTRATION OR DOCUMENTATION AUTHORITIES, RELATING TO THE VESSEL;

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:
 covers timber to be cut covers an extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in Item 14 (if Debtor does not have a record in trust):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

CR	9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED	
	9b. INDIVIDUAL'S SURNAME	
	FIRST PERSONAL NAME	
	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

OR	10a. ORGANIZATION'S NAME			
	10b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

OR	11a. ORGANIZATION'S NAME			
	11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

(H) ALL RIGHTS OF DEBTOR UNDER ALL CONTRACTS BETWEEN THE DEBTOR AND THIRD PARTIES RELATING TO THE VESSEL (WHETHER NOW EXISTING OR HEREAFTER CONSUMMATED), INCLUDING, WITHOUT LIMITATION, CONTRACTS WITH DESIGNERS, NAVAL ARCHITECTS, ENGINEERS, PROJECT MANAGERS, SURVEYORS, SUBCONTRACTORS, VENDORS OR OTHERS, AND ANY OTHER CONTRACTS, SUBCONTRACTS OR AGREEMENTS FOR SERVICES, LABOR OR MATERIALS PERTAINING TO THE VESSEL (COLLECTIVELY, THE "THIRD PARTY CONTRACTS", SUCH TERM TO INCLUDE ALL AMENDMENTS AND SUPPLEMENTS THERETO), WHETHER ANY OF SUCH RIGHTS OR OBLIGATIONS ARE NOW EXISTING OR HEREAFTER ARISING, NOW DUE OR TO BECOME DUE, AND ALL OF THE RIGHTS, CLAIMS, BENEFITS, POWERS AND REMEDIES OF DEBTOR THEREUNDER, INCLUDING, WITHOUT LIMITATION, THE RIGHT TO ENSURE THE COMPLETION OF PERFORMANCE UNDER SUCH THIRD PARTY CONTRACTS, RIGHTS TO WARRANTIES UNDER THIRD PARTY

13. THIS FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. THIS FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as the 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED
OR
9b. INDIVIDUAL'S SURNAME
FIRST PERSONAL NAME
ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX				
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
 CONTRACTS, AND THE RIGHT TO ALL MONIES AND CLAIMS FOR MONIES OWING OR WHICH AT ANY TIME HEREAFTER MAY BECOME OWING TO DEBTOR UNDER OR AS A RESULT OF ANY BREACH OF SUCH THIRD PARTY CONTRACTS; AND

D(H) ALL PROCEEDS OF ANY AND ALL OF THE FOREGOING.

DEFINITIONS:
 "SECURED PARTY" OR "BANK" MEANS BANK OF AMERICA, N.A.

13. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (or record) (or recorded) in the REAL ESTATE RECORDS (if applicable)	14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers as-extracted collateral <input type="checkbox"/> is filed as a fixture filing
15. Name and address of a RECORD OWNER of real estate described in item 14 (if Debtor does not have a record interest):	16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME	
OR	
10b. INDIVIDUAL'S SURNAME	
INDIVIDUAL'S FIRST PERSONAL NAME	
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	
SUFFIX	

10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME			
OR			
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

"VESSEL" SHALL MEAN THAT CERTAIN 94 METER (APPROX. LOA) FEADSHIP STEEL TWIN SCREW DIESEL MOTOR YACHT, HULL NUMBER 817, UNDER CONSTRUCTION OR CONSTRUCTED AT THE KAAG, THE NETHERLANDS SHIPYARD OF ROYAL VAN LENT SHIPYARD B.V., TOGETHER WITH (I) ALL MASTS, BOILERS, CABLES, ENGINES, MACHINERY, BOWSPRITS, SAILS, RIGGING, ANCHORS, CHAINS, TACKLE, APPAREL, FURNITURE, FITTINGS, TENDERS, TOOLS, PUMPS, EQUIPMENT, RADAR, SONAR, NAVIGATIONAL DEVICES AND SUPPLIES, AND ALL FISHING AND OTHER APPURTENANCES AND ACCESSORIES AND ADDITIONS, IMPROVEMENTS AND REPLACEMENTS WHETHER ON BOARD OR REMOVED, AND (II) ALL EARNINGS, FREIGHT, SUB-FREIGHTS, CHARTER HIRES AND SUB-CHARTER HIRES, IF ANY, ALL OF WHICH SHALL BE INCLUDED IN THE TERM "VESSEL".

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in Item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because individual Debtor name did not fit, check here

OR

9a. ORGANIZATION'S NAME
VIVA HOLDINGS LIMITED

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

OR

10a. ORGANIZATION'S NAME

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

10c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

OR

11a. ORGANIZATION'S NAME

11b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

11c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

"VESSEL CHARTER" MEANS ANY CHARTER, CONTRACT, DEED, LEASE, LICENSE, PARTICIPATION OR OTHER INSTRUMENT, AGREEMENT, DOCUMENT, ARRANGEMENT, ENGAGEMENT OR UNDERSTANDING FOR ANY PRESENT OR FUTURE (A) CARRIAGE FOR HIRE OF ANY PASSENGERS OR CARGO, OR (B) USE, OCCUPANCY, OR SHARING OF THE VESSEL (IN WHOLE OR IN PART) BY ANY PERSON OTHER THAN THE DEBTOR OR AN GUARANTOR OR THEIR AFFILIATES, INCLUDING (WITHOUT LIMITATION) ANY AND ALL BARE BOAT, DEMISE, TIME AND VOYAGE CHARTERS, BILLS OF LADING, CONSECUTIVE VOYAGE CHARTERS, AND CONTRACTS OF AFFREIGHTMENT WITH ANY PERSON OTHER THAN THE DEBTOR OR AN GUARANTOR OR THEIR AFFILIATES; IN EACH CASE (I) WHETHER NOW EXISTING OR HEREAFTER ACQUIRED, CREATED OR EXISTING AT ANY TIME AND FROM TIME TO TIME, (II)

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:
 covers timber to be cut covers ee-extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in Item 18 (if Debtor does not have a record interest)

16. Description of real estate:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

WHETHER STRUCTURED BY PERIOD OF USE OR EXCLUSIVITY, VOYAGE, PASSENGER LOAD, CARGO VOLUME OR WEIGHT OR OTHERWISE, (III) IRRESPECTIVE OF WHETHER REDUCED TO WRITING, AND (IV) AS EACH HAS BEEN AND HEREAFTER MAY BE ADOPTED, EXECUTED OR OTHERWISE EFFECTED, SUPPLEMENTED, RENEWED, EXTENDED, MODIFIED, AMENDED OR RESTATED FROM TIME TO TIME, WHETHER BEFORE, ON, AS OF OR AFTER THE DATE HEREOF. GUARANTOR HAS THE MEANING ASCRIBED TO IT UNDER A CERTAIN LOAN AND SECURITY AGREEMENT, BY AND AMONG, INTER ALIA, THE DEBTOR AND SECURED PARTY, DATED AS OF MARCH 21, 2016.

THE DEBTOR ACKNOWLEDGES AND AGREES THAT, WITH RESPECT TO ANY TERM USED HEREIN AND THAT IS DEFINED IN EITHER

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a future filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS:

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

OR	9a. ORGANIZATION'S NAME VIVA HOLDINGS LIMITED
	9b. INDIVIDUAL'S SURNAME
	FIRST PERSONAL NAME
	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c.

OR	10a. ORGANIZATION'S NAME
	10b. INDIVIDUAL'S SURNAME
	INDIVIDUAL'S FIRST PERSONAL NAME
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
10c. MAILING ADDRESS	CITY STATE POSTAL CODE COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

OR	11a. ORGANIZATION'S NAME
	11b. INDIVIDUAL'S SURNAME
	FIRST PERSONAL NAME
	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
11c. MAILING ADDRESS	CITY STATE POSTAL CODE COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):
 (I) ARTICLE 9 OF UNIFORM COMMERCIAL CODE AS IN FORCE IN THE JURISDICTION IN WHICH THIS FINANCING STATEMENT WAS SIGNED BY THE DEBTOR AT THE TIME THAT IT WAS SIGNED, OR (II) ARTICLE 9 AS IN FORCE AT ANY RELEVANT TIME IN THE JURISDICTION IN WHICH THIS FINANCING STATEMENT IS FILED, THE MEANING TO BE ASCRIBED THERETO WITH RESPECT TO ANY PARTICULAR ITEM OF PROPERTY SHALL BE THAT UNDER THE MORE ENCOMPASSING OF THE TWO DEFINITIONS.

13. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)	14. This FINANCING STATEMENT: <input type="checkbox"/> covers timber to be cut <input type="checkbox"/> covers ee-extracted collateral <input type="checkbox"/> is filed as a future filing
15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):	16. Description of real estate:

17. MISCELLANEOUS: